

**HIPAA AUTHORIZATION TO DISCLOSE PRETECTED HEALTH INFORMATION**

**A. Patient Identification**

**Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

**Address:** \_\_\_\_\_ **Phone #:** \_\_\_\_\_

\_\_\_\_\_

**B. Definitions**

- i. Covered Entity – Covered entities are defined by HIPAA as health plans, health care clearinghouses, and health care providers who conduct certain financial and administrative transactions electronically. These entities are bound by the privacy standards of HIPPA even if they contract with others to perform some of their essential functions.
- ii. HIPPA – The Health Insurance Portability and Accountability Act of 1996 (“HIPAA”) establishes standards and procedures that covered entities must follow when disclosing a patient’s protected health information.
- iii. Protected Health Information – Under HIPPA, protected health information is considered to be individually identifiable information relating to the health status of an individual, the provision of healthcare, or individually identifiable information that is created, collected, or transmitted by a HIPAA-covered entity in relation to payment for healthcare services. Protected health information includes, but is not limited to, diagnoses, treatment information, medical test results, prescription information, birth dates, gender, ethnicity, contract and emergency contact information.

**C. Authorization I,** \_\_\_\_\_, authorize to use and disclose the protected health information descried below to the following individual as my agent, to be treated as I would with respect to my rights regarding the use and disclosure of my protected health information:

**Name:** \_\_\_\_\_ **Relation:** \_\_\_\_\_

**Address:** \_\_\_\_\_

\_\_\_\_\_

**D. Limitations on Authorization**

- i. Extent of Authorization I authorize the release of my protected health information, including: history/physical exam results, progress notes, physician’s orders, patient allergies, consultation reports, discharge summaries, pathology reports, operative reports, emergency room record, laboratory reports, x-rays, imaging reports, abstracts or summaries, and the contents of medical records.
- ii. Period of Health Care Covered by the Authorization This authorization of the release of my protected information.
- iii. Electronic Disclosure

**E. Reason for Disclosure** The reason the protected health information is being disclosed is: \_\_\_\_\_

\_\_\_\_\_

**F. Effective Time Period** This authorization will be in effect until the earlier of one year after the occurrence of my death, or until I expressly revoke authorization.

**G. Patient Rights and Acknowledgments**

- i. I understand that I am under no obligation to sign this release and that my refusal to sign will not affect my ability to obtain treatment, payment, or eligibility for benefits.
- ii. I recognize that I have the right to inspect or copy the protected information held by covered entities.
- iii. I understand that I have the right to revoke this authorization, in writing, at any time, except to the extent a provider has acted in reliance on it.
- iv. I understand that information used or disclosed pursuant to this authorization may be disclosed by the recipient and may no longer be protected by federal or state law.

**H. How do you prefer to receive your records?**

\_\_\_\_\_ Email      \_\_\_\_\_ Pick-up      \_\_\_\_\_ Mail      \_\_\_\_\_ Fax (# \_\_\_\_\_)

The date this form is signed is the effective date of this authorization.

Patient Name: \_\_\_\_\_

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**HIPAA RELEASE  
Instruction Sheet**

**What is it?** The Health Insurance Portability and Accountability Act of 1996 (HIPAA) establishes standards and procedures that covered entities (which includes health plans, healthcare clearinghouses, and healthcare providers that transmit specific information electronically) must follow when disclosing a patient’s protected health information.

This Release complies with the procedures established by HIPAA and allows a patient to authorize the release of their medical information to another person or entity.

**Why would I use it?** If you are seeking to authorize the disclosure of your protected information to a person/entity, this form is designed for you.

**Alternate Names**  
HIPAA Authorization  
Medical Release

**What do I do with this HIPAA release?**

- 1) Read
  - Read the HIPAA release document thoroughly and make sure all of the information is correct.
- 2) Execute
  - When satisfied with the contents of the HIPAA release, the patient, or the patient’s representative, must sign and date the release.
  - Additionally, if information related to the treatment of HIV/AIDS, STD’s, mental illness, and drug/alcohol treatment is being released, the corresponding blanks should be initialed in Section D of the release.
- 3) Post-Execution
  - After executing the HIPAA release, retain the original copy for your records. You should distribute a copy of the release to the healthcare agent designated by this release.
  - The health care agent will need to present the release to a covered entity to receive the patient’s protected health information.